

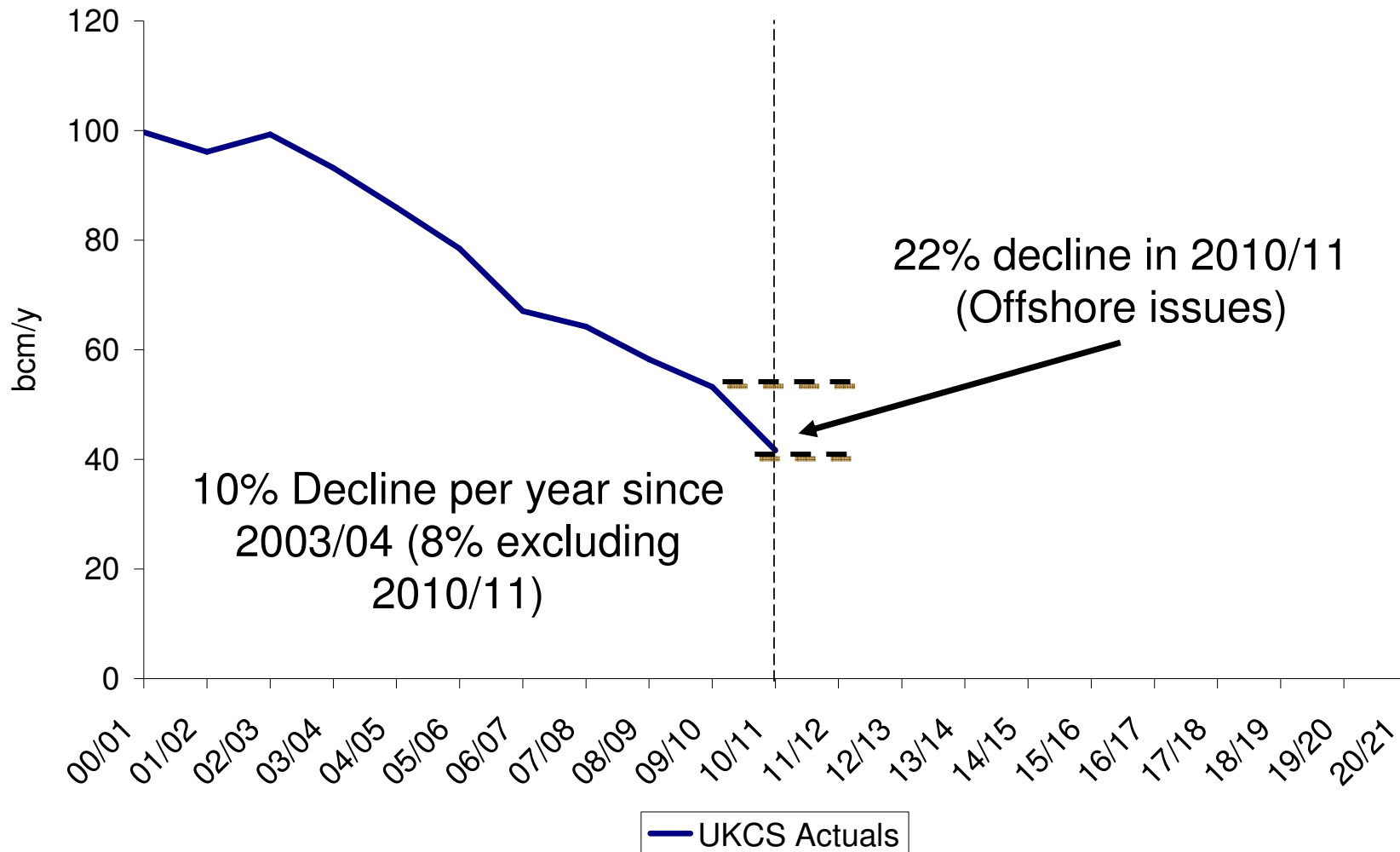
Historic UK Continental Shelf Forecasts



February 2012

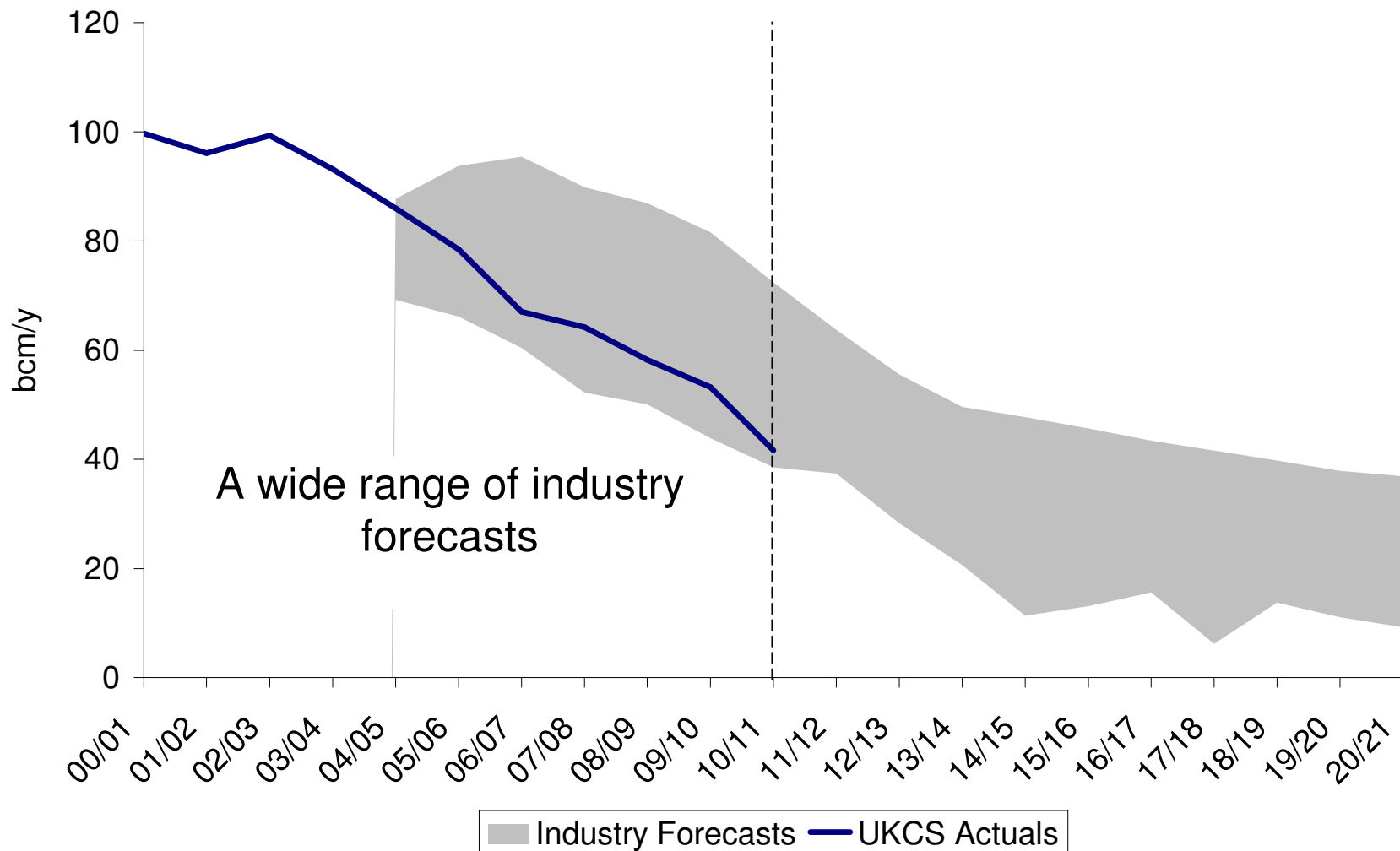
Historic UKCS Production

Gas entering the NTS



Industry Forecasts

Data from WoodMackenzie, Deloitte, UK Government and other sources



National Grid Forecasts

Future decline forecast at 6%

