

CUSC - EXHIBIT M
SECURED AMOUNT STATEMENT
BILATERAL AGREEMENT DATED [_____]

COMPANY: [_____]

CONNECTION SITE: [_____]

Amount in which security is
required for the period
commencing on and including
[_____] and ending on and
including [_____]

We hereby certify that the amount to be secured in respect of [**Termination
Amounts**] is as stated above in respect of the named period.

for and on behalf of
National Grid Electricity Transmission plc

Duly authorised officer

END OF SECTION M