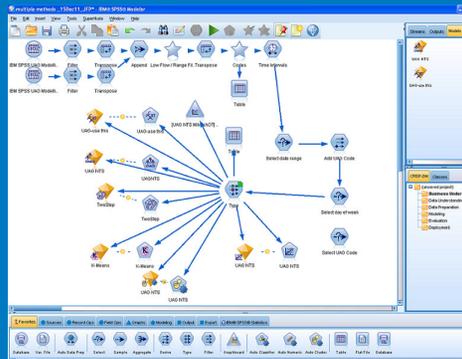


Overview of Gas Operations UAG Investigation Activity



Operational Compliance Team
John Passey

9th October 2013

Purpose of this presentation

- To outline current levels of UAG
- To talk about our UAG analysis
- To discuss our activities to investigate and reduce UAG

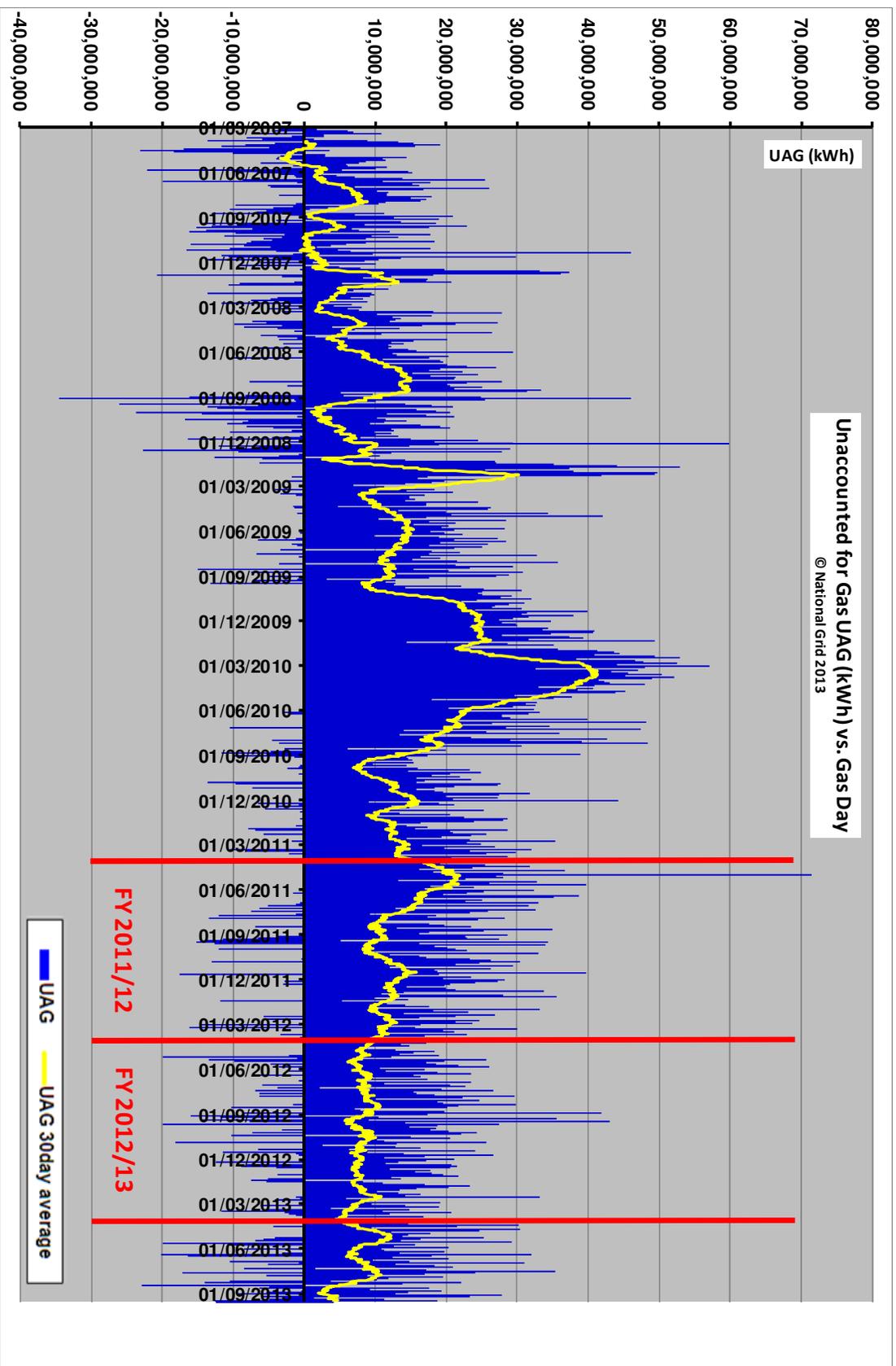
Shrinkage & UAG

- National Grid is the Shrinkage Provider working on behalf of the gas community
- The incentive has changed under RIIO
- Shrinkage Gas = OUG + UAG + CV shrinkage

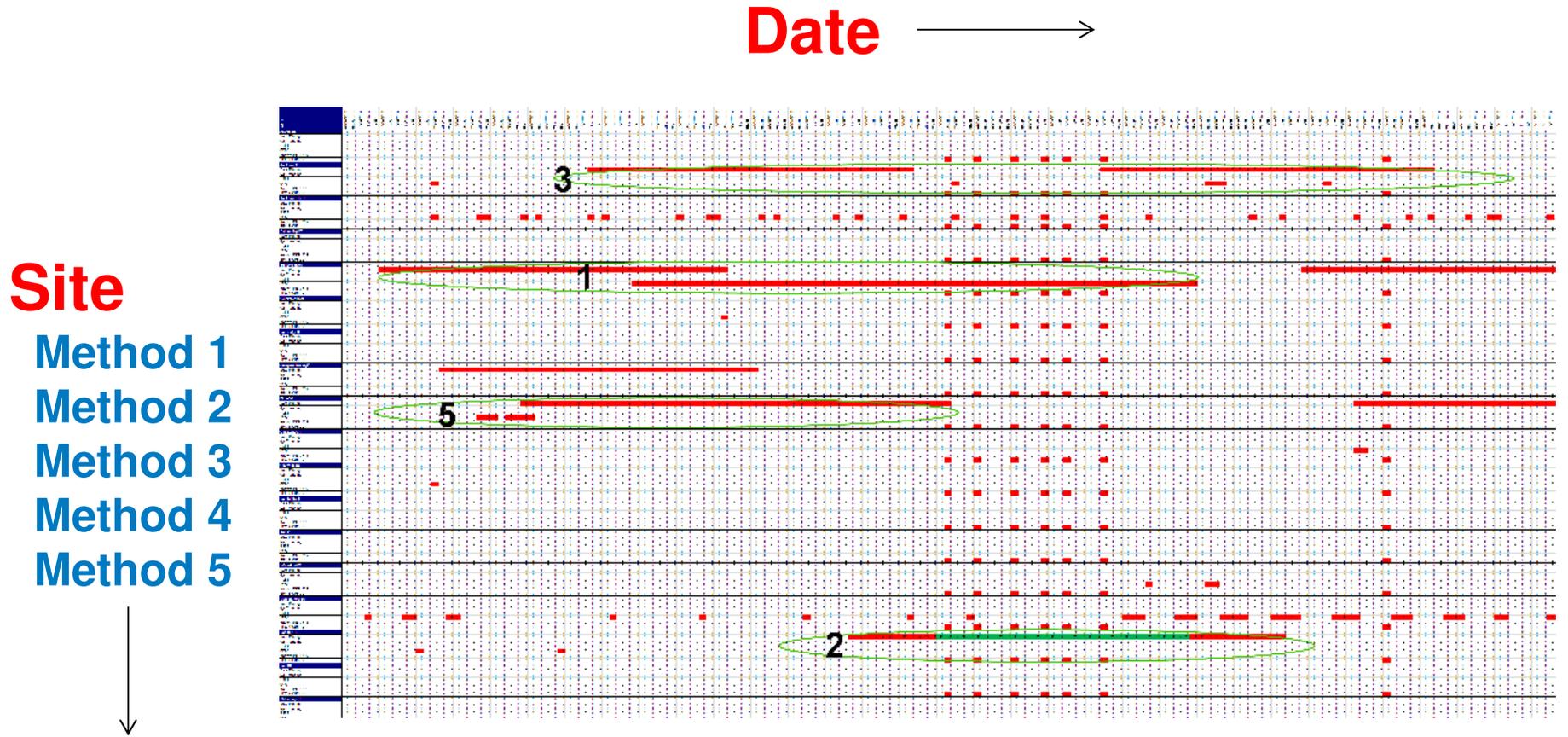


- UAG ~ 0.5% of throughput
- Shrinkage costs the community ~ £100m pa

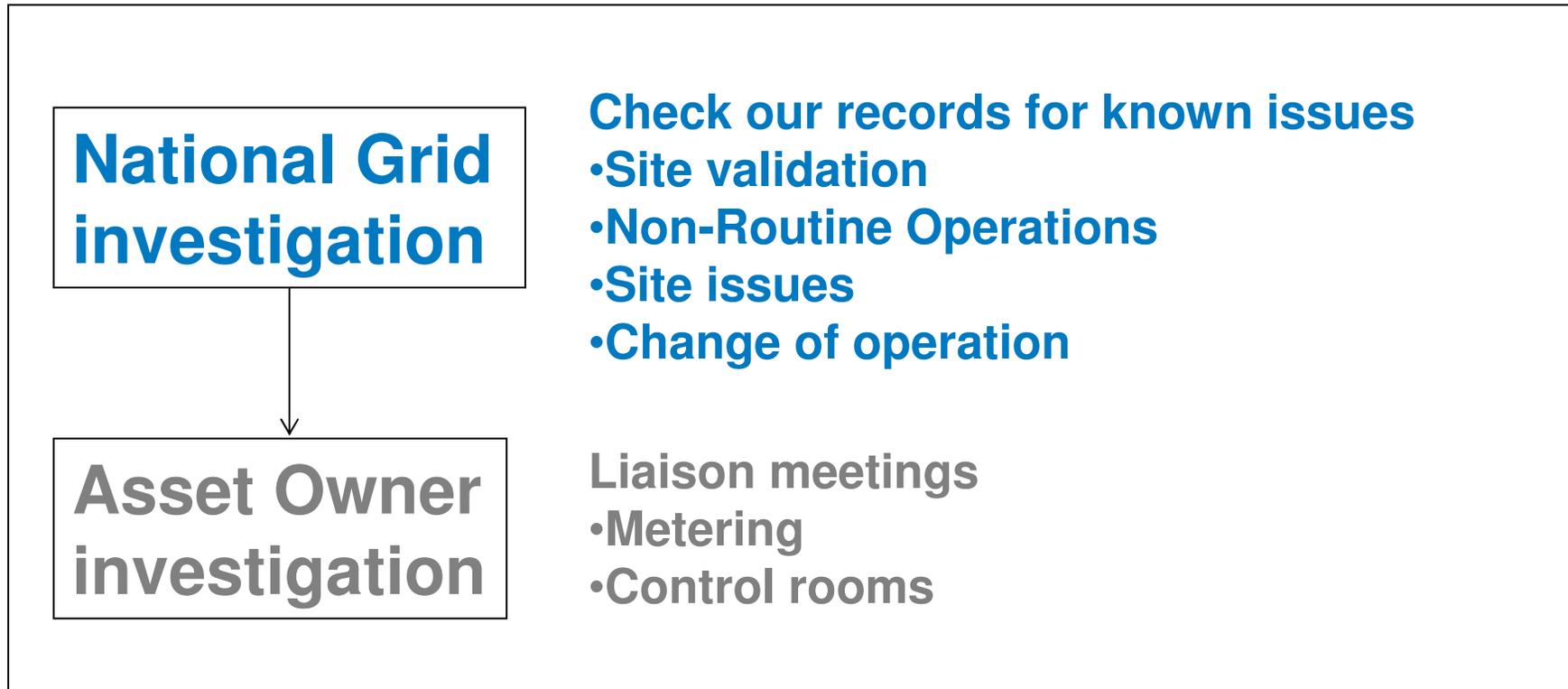
UAG Trending



Our UAG Analysis Methods



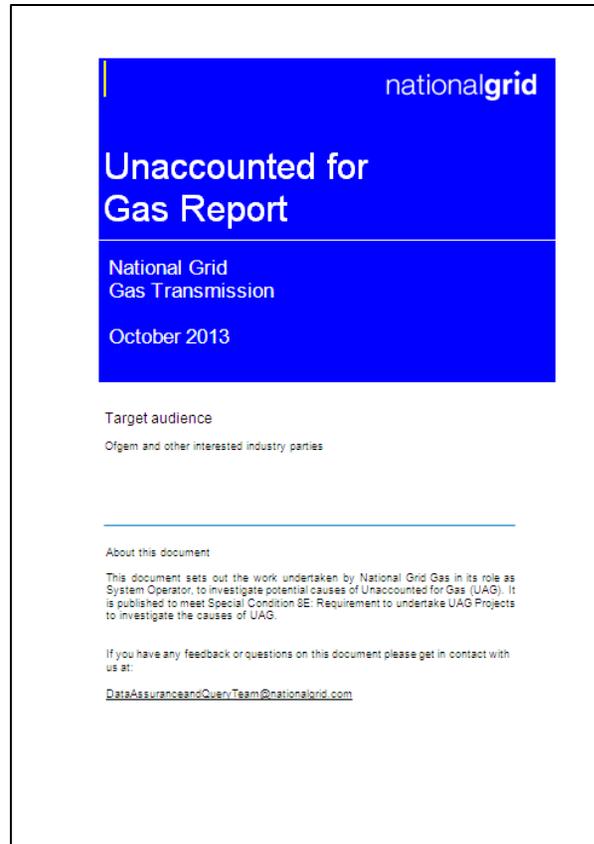
Our activities to investigate & reduce UAG



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Site work (witnessing & validations)

For more details.....



<http://www.nationalgrid.com/uk/Gas/soincentives/SupportingInfo/>