



Market Attractiveness and Future Market Services

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Market Attractiveness – why is it important?

- The market rules impact the attractiveness of the GB market to ‘land’ gas, and provide the framework for how our customers bring gas on and off the network
- Our Future of Gas (FOG) engagement has told us that retaining an attractive market, and ensuring ease of access to the network, will be important whatever pathway we take in the future
- We need to ensure our future market rules are agile and keep pace with the changing energy landscape
- **We would value your thoughts on what works well, what needs to change and what new arrangements might be required**

Future Market Services - why is it important?

- National Grid has a number of obligations to deliver services to the gas market
- We meet these obligations by delivering services both directly and indirectly e.g. via a third party service provider (Xoserve)
- We know it is important to our customers and stakeholders that these services are delivered in a way which they value, and are cost-efficient
- **We would value your thoughts on how the current services are delivered, and what changes and improvements you would like to see in the future**