Winter Outlook 2015/16









Winter Outlook Report 2015/16



Electricity margins are manageable and remain unchanged from those published in the Winter Review

Range of established tools and processes to balance the system

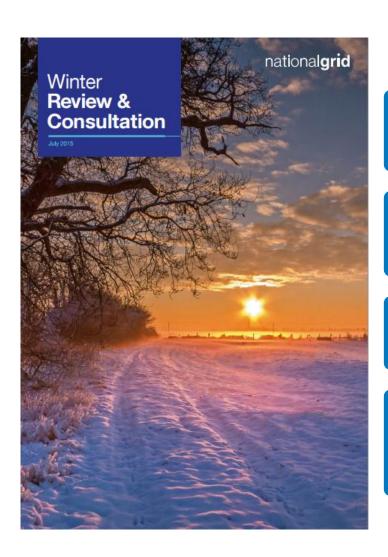
Balancing services procured at a competitive price

Diverse and flexible sources of gas supply to meet demand

Storage and supply disruptions pose a low risk to gas supply security



Your feedback has improved the Winter Outlook Report



Same structure as the Winter Review & Consultation

Key messages and terms explained in each chapter

Simplified presentation of our electricity analysis

Stress tests included on gas security of supply in response to stakeholder feedback

Electricity outlook





Electricity key messages

Forecast ACS peak demand broadly in line with last year

Margins are manageable, with a range of established tools available to help balance the system

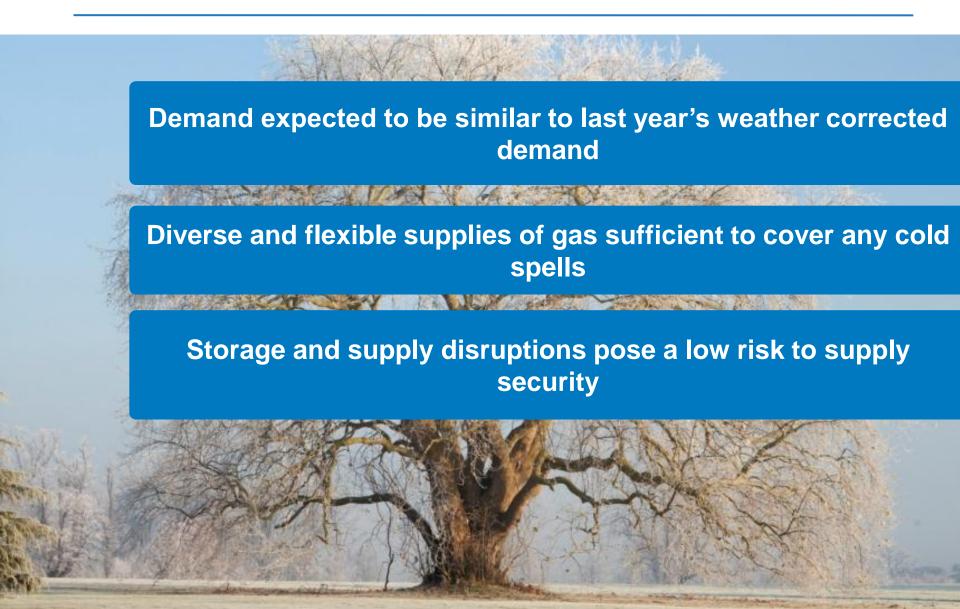
Increased likelihood balancing tools will be used

Access the latest operational data via BM Reports

Gas outlook

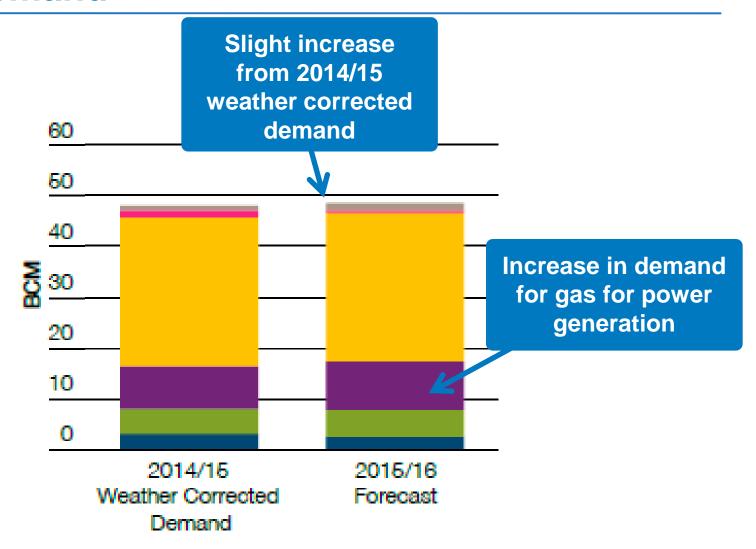


Gas key messages



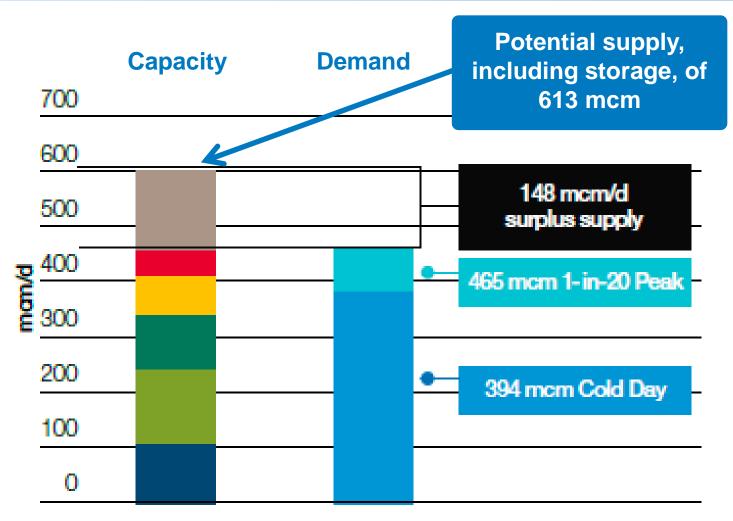
nationalgrid

Gas demand



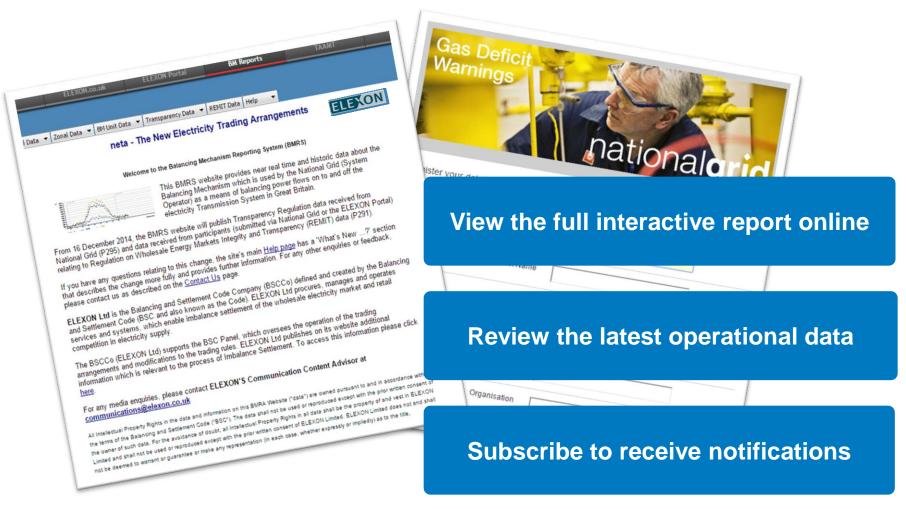
nationalgrid

Gas supply



nationalgrid

We want to help you to keep up to date



http://www2.nationalgrid.com/UK/Industry-information/Future-of-Energy/FES/Winter-Outlook/