Power Demand





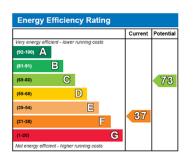


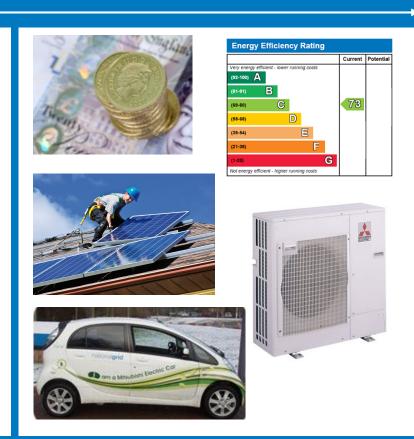
Lauren Moody Power Demand Manager National Grid

Key Drivers Change Over Time

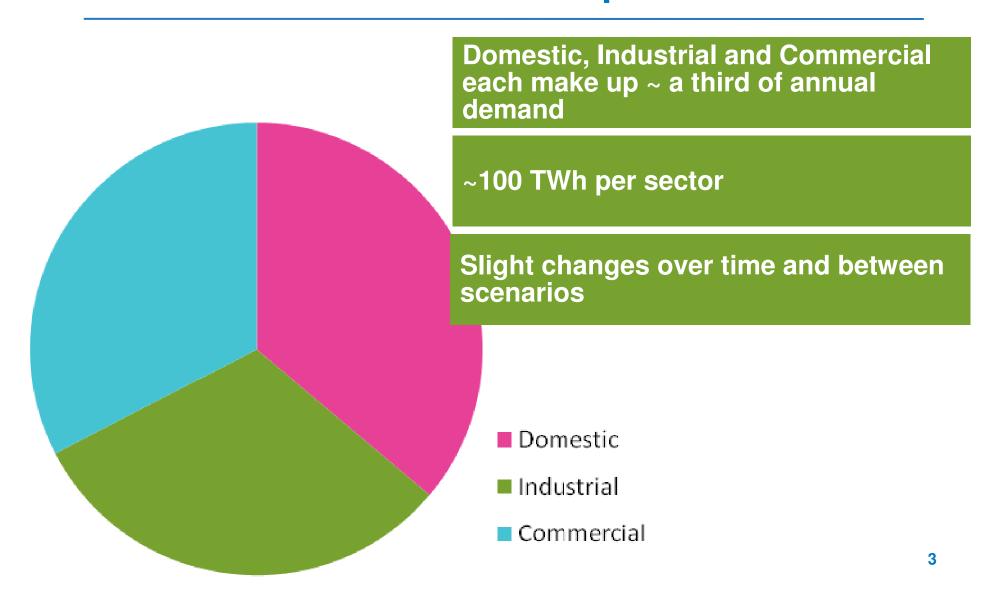
Today 2030



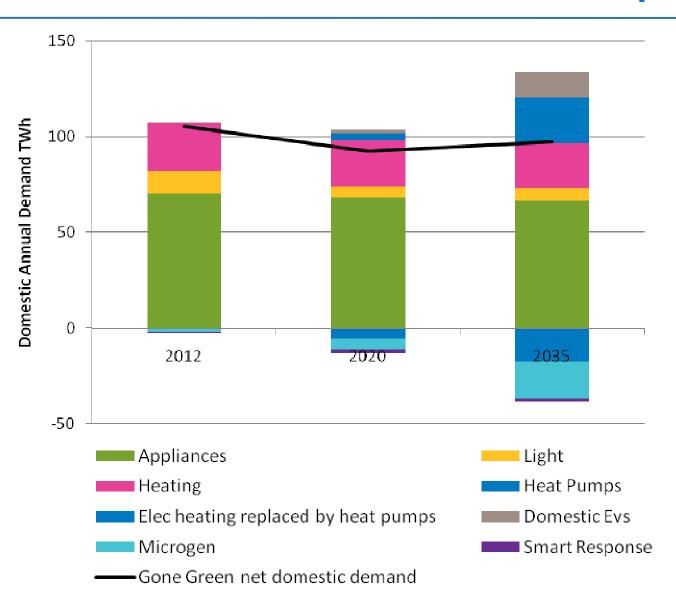




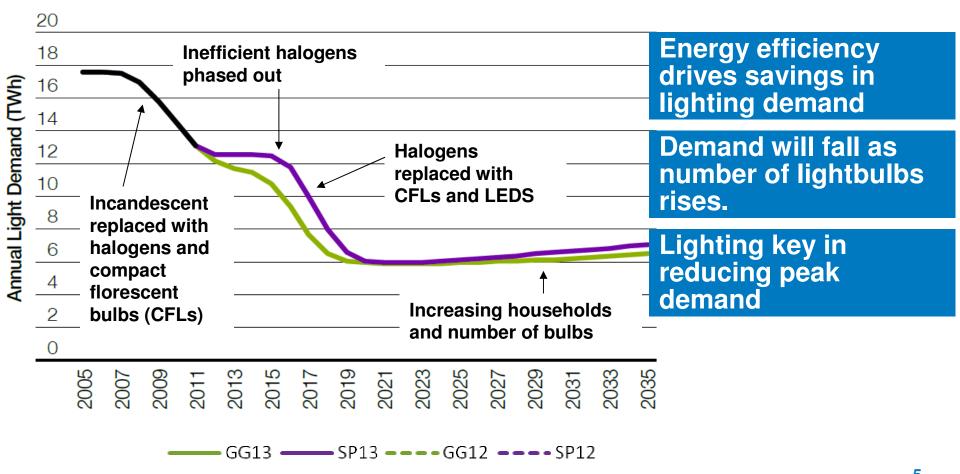
2012 Annual Demand Make Up



Gone Green Residential Demand Components



Electricity Axiom Deep Dive Energy Efficiency - Lighting



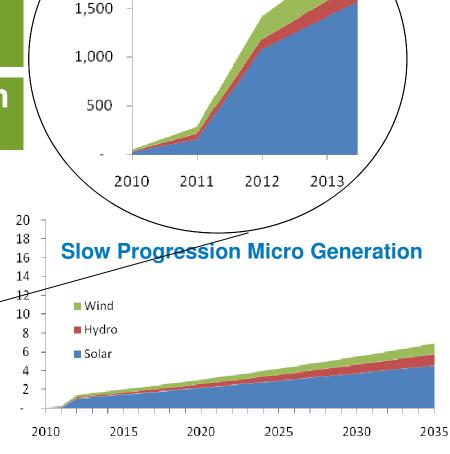
Power Axiom Deep Dive Microgeneration



Seneration TWh

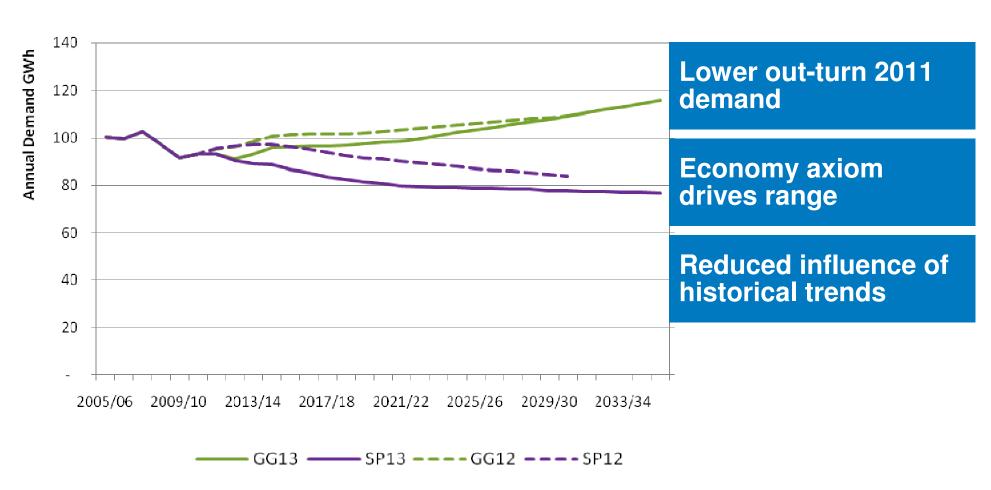
Reduced unit costs in GG push growth above SP

Gone Green Micro Generation



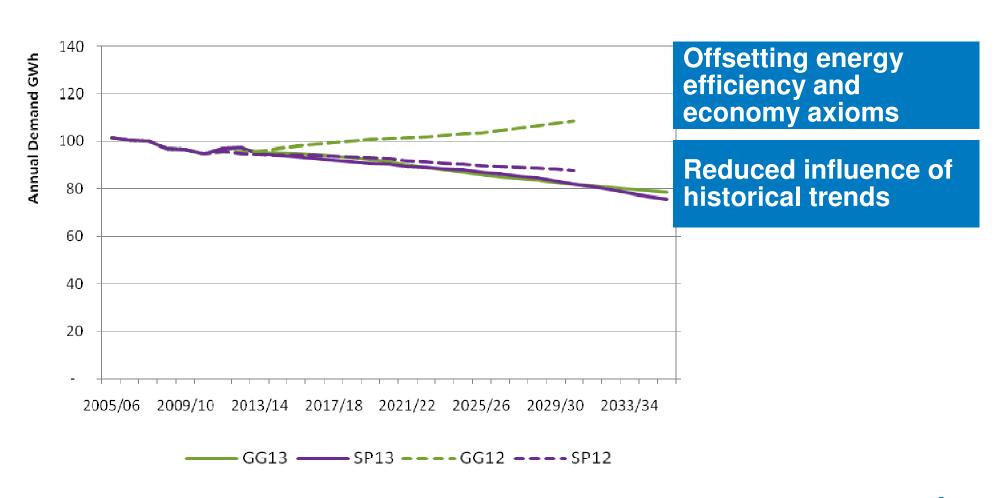
Actual Micro Generation

Industrial Annual Demand



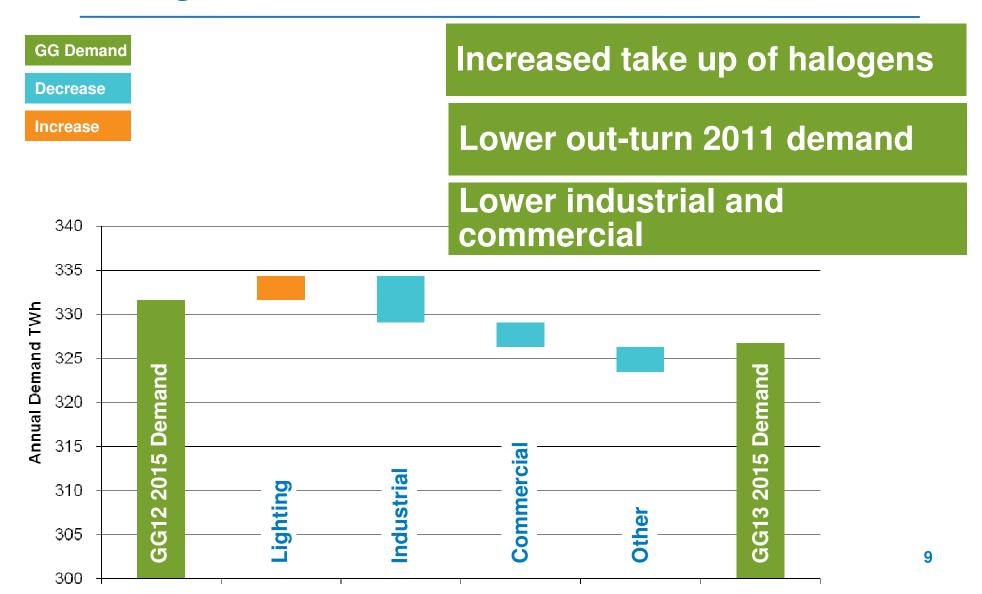


Commercial Annual Demand

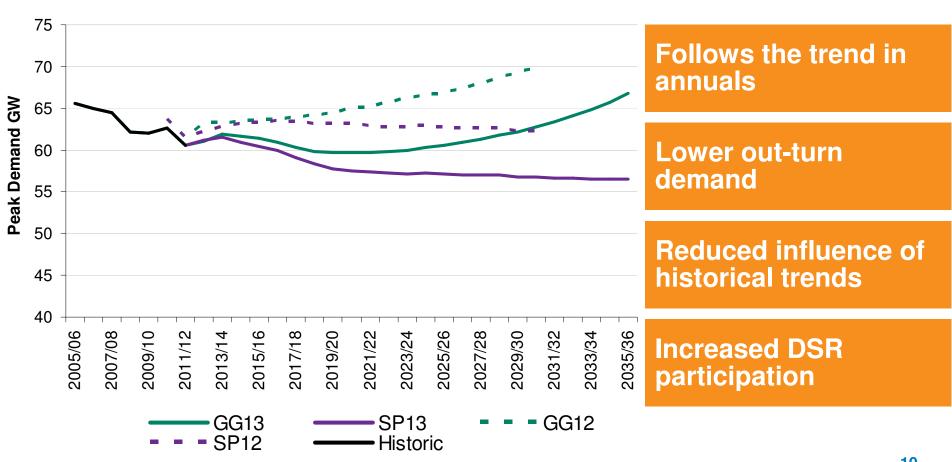


Gone Green 2015 Annual Demand Changes From Last Year

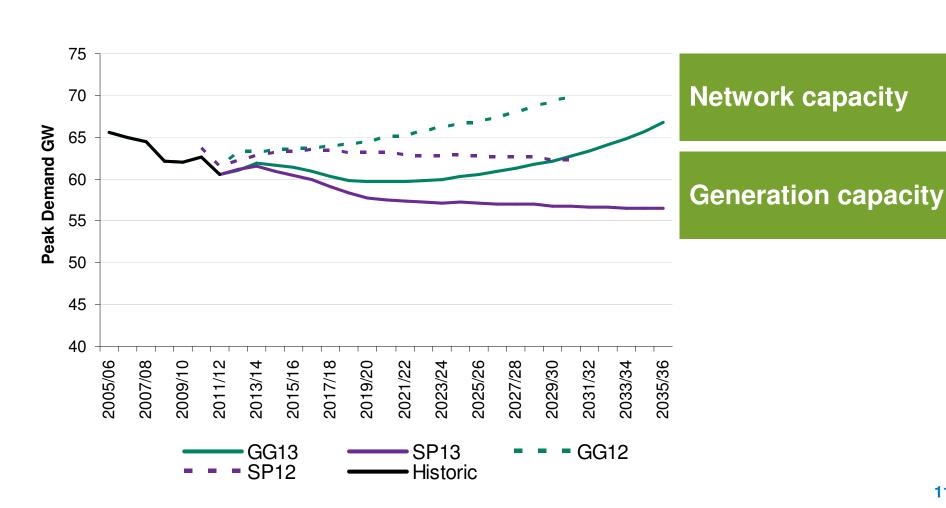
nationalgrid



Peak Power Demand Changes From Last Year



Peak Power Demand Why Peaks are Important



Peak Power Demand Short Term Risk of Increase

