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What is the “Natural Gas Long-Term Capacity Third Supplemental Report?”

This report highlights our commitment to achieving a Net Zero future, while ensuring a safer, more reliable, and cleaner energy future for all. In preparing this report we gathered and carefully considered all customer and stakeholder feedback collected. This report summarizes those results and addresses the following:

- the short and long-term energy needs of our customers
- an update on our Net Zero planning
- our progress on targeted infrastructure solutions
- future energy demand forecasting to help us anticipate energy needed to serve customers
- alternative solutions to support and meet our customers’ energy needs.

2

How is this report different than the Second Supplemental Report?

In the second report, released on June 30, 2021, we presented updates on the progress we’ve made implementing the Distributed Infrastructure Solution. This plan combines targeted enhancements to existing infrastructure with ground-breaking demand-side management programs to help lower peak demand for natural gas. The Distributed Infrastructure Solution will also help us achieve the emissions targets set by New York’s landmark Climate Leadership and Community Protection Act (CLCPA) while providing safe, affordable energy.

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What is the Demand-Supply Gap, and how are we addressing it?

When demand for gas at peak times exceeds our ability to access reliable gas supply, we describe the system as having constraints. This report addresses steps we are taking to relieve those constraints on

our system to safely and reliably deliver natural gas to customers in New York City and on Long Island. The Distributed Infrastructure Solution outlined in this report has been shaped by listening to our customers, who want clean, affordable, reliable energy. Progress on the implementation of our Distributed Infrastructure Solution is well underway, but there is more work to be done.

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What are the next steps?

We are determined to do everything possible to deliver safe and reliable energy to our customers.

We are working diligently to gain approval of our funding request for our DSM programs to fully realize our affordability and reliability goals and to contribute to New York’s CLCPA targets.

We continue to amplify our energy efficiency, demand response and heat electrification programs. Strong enrollment in these programs will help us be successful.

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As a customer, is there anything that I can do to make a difference?

Customers who participate in our gas energy efficiency programs help reduce the gas capacity constraint challenge. To learn more about our energy efficiency programs, visit ngrid.com/save.

Our Commitment to Net Zero Carbon Emissions

We’re committed to a responsible transition to a clean energy future for all. For more on our plan visit: nationalgridus.com/responsible-business-commitments