

Transmission Access Review

Joint Presentation by SP Transmission and Scottish Hydro Electric Transmission

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TAR - Joint Presentation by SPT and SHETL

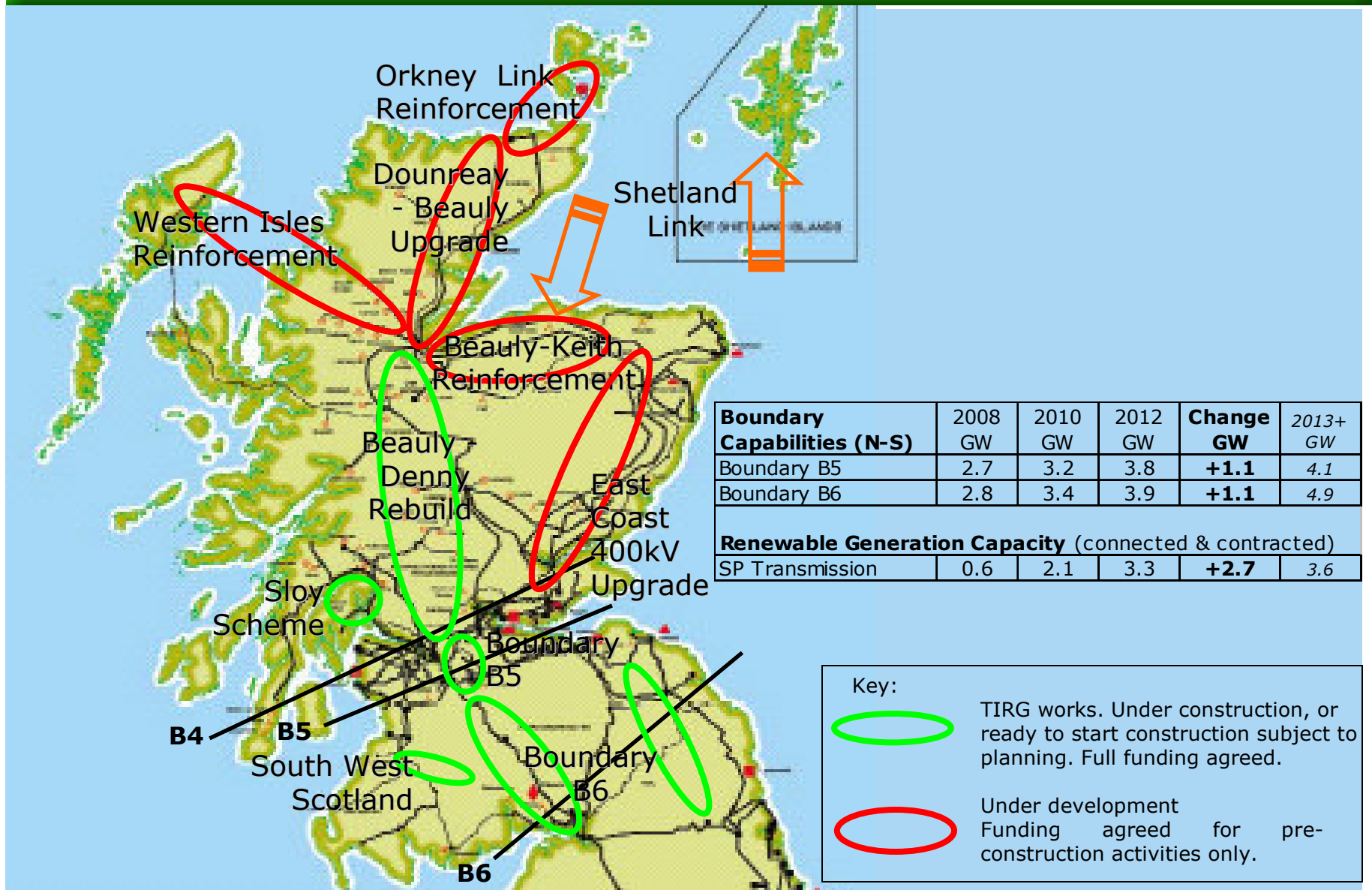
1. What are we doing?

Planned Transmission System Reinforcements

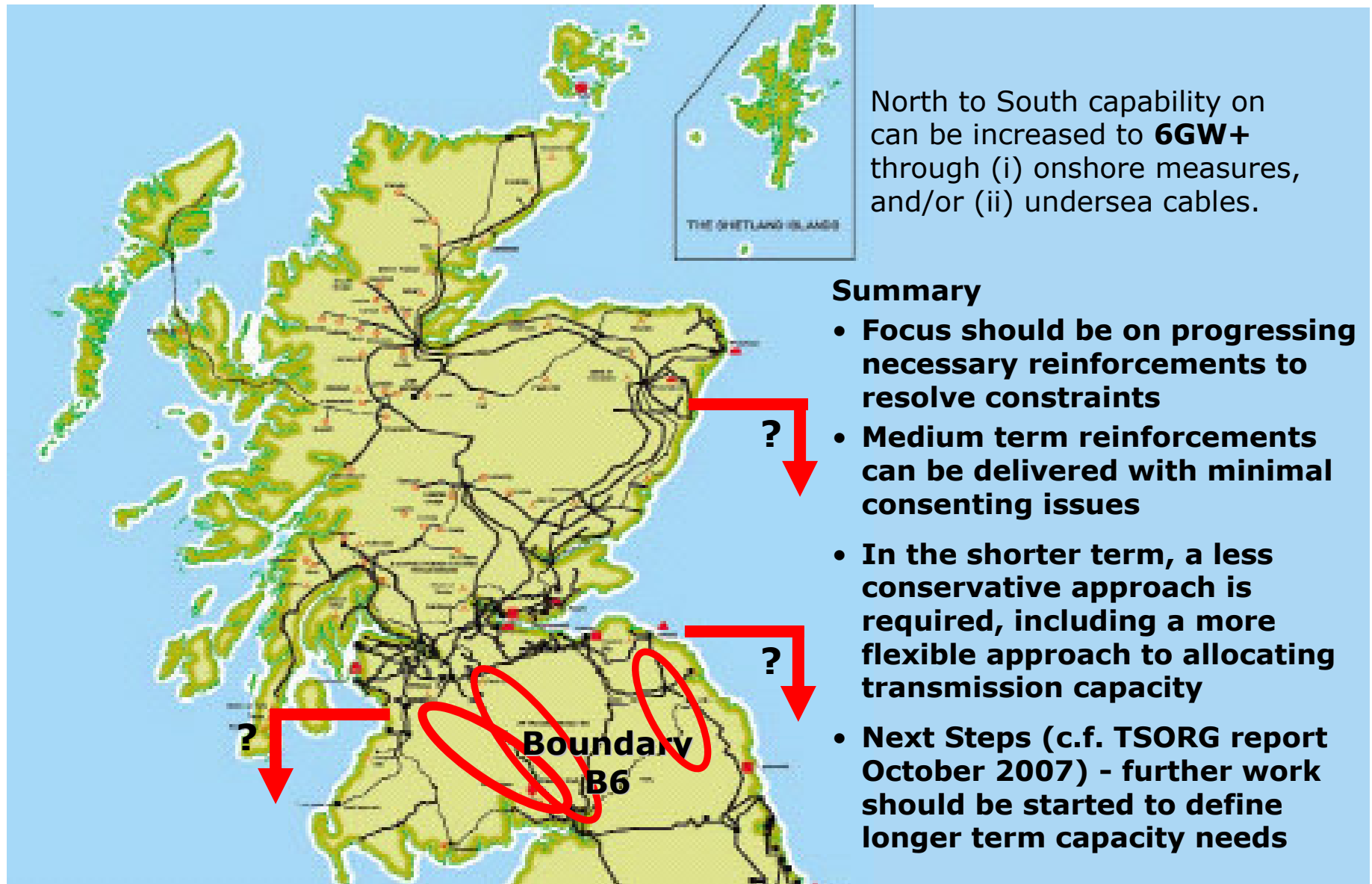
2. What do we want from the TAR process?

Improving the delivery of necessary investment

Major Scottish Transmission Reinforcements



Longer Term Reinforcements



We welcome the Transmission Access Review

“uncertainty regarding the future need for transmission capacity ... preventing transmission companies making necessary investment quickly”

“renewable projects need to have more confidence that ... they will have a grid connection offer ... that are reasonably consistent with their likely development programme”

“available capacity is allocated to projects ... that are able to use it”

Our focus is on how the access regime can improve the delivery of necessary investment

The Issues

The consequences of:

The Queue

Long Future Connection Dates

Non-Firm Access

Prevent generation coming forward

And

Weaken the signals for grid investment

The Potential Solutions: Planning and Investment Triggers

Planning

Planning Reform Bill

National Planning Framework

Investment Triggers

Firm connection dates

Strong user commitment

Grid Upgrades and Generation Connections run in Tandem

Users get firm dates

TOs get a clear signal to invest

Increases in transmission capacity and connected MW broadly in line